

PORTERS HR-Business Cloud

Version 3.12.16 Release Note

※ This document was actuate at the time it was written. Minor changes are possible.

Overview and Impacts on Current Users

Overview : HR-Business Cloud(HRBC) Version 3.12.16 has the following changes.

Feature Enhancement		
1	Create user defined reference items	It is now able to create reference items referencing related resources' items. e.g) display client's items values in JOB's list view and detail view by creating JOB reference items referencing client items.
2	Enhanced item default value settings	The default value of an item can be chosen from a fixed value or a value by referencing related resource's item. e.g.) setting recruiter's telephone number's default value by referencing client's telephone number.
3	Display number and currency items without thousands separators	Number and currency items can now be displayed without thousands separators.
4	Create items with user defined aliases	User can now choose the alias when creating an user defined item.

Impacts :

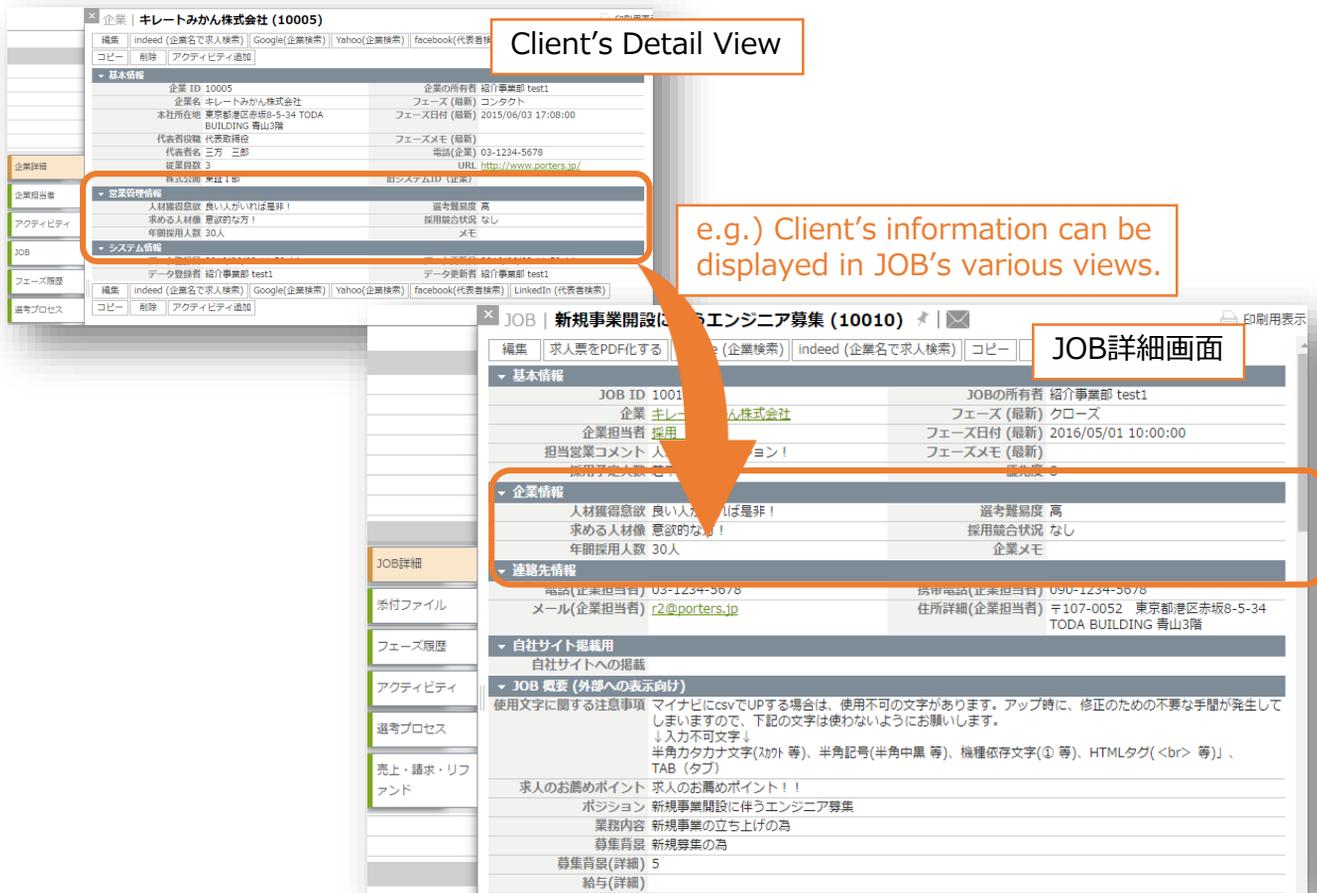
Feature	Impacts on users during release	Admin Settings required	User Settings required
1. Create user defined reference items		<input type="radio"/>	
2. Enhanced item default value settings		<input type="radio"/>	
3. Display number and currency items without thousands separators		<input type="radio"/>	
5. Create items with user defined aliases		<input type="radio"/>	

1. Create user defined reference items

Reference item cannot be created in previous version of HRBC although there are a couple of default reference items. However, starting from v3.12.16, user can freely be created reference items of their own.

※Reference item is an item contains value from a related resource field and is not editable.

1-a Creating a reference item e.g.) As shown in below, Client's information can be displayed in JOB's List View and Detail View.



1-b Selectable related resources

Resources	Selectable Related Resources
PIC	Client
JOB	Client, PIC
Resume	Personal Data
Process	Client, PIC, JOB, Personal Data, Resume
Sales	Client, Contract, PIC, JOB, Personal Data, Resume

※Administrator Privilege is required

Settings (the gear icon on the upper right corner) → Customize

Select the resource from CUSTOMIZE on the left side to set up a reference item.

2. Enhanced item default value settings

In previous version of HRBC, only fixed value can be set as the default value of an user defined item. In HRBC v3.12.16, a value from a related resource field can be set automatically.

2-a Adding default values e.g.) The telephone number of the recruiter being created will be set as the telephone number of a client when the client is selected in the create dialog.

The screenshot shows a configuration window titled '電話番号型' (Telephone Number Type). It has two tabs: '一般' (General) and 'アクセス権限' (Access Rights). The '一般' tab is active. The '名称' (Name) field is '電話(企業担当者)' (Telephone (Company Representative)). The '注釈' (Remarks) field is highlighted with an orange circle and contains the text '例) 03-1234-5678'. Below it, the '最大文字数' (Maximum Number of Characters) is set to 50. The '初期値モード' (Initial Value Mode) is set to '関連リソースフィールド参照' (Reference Related Resource Field). The '初期値' (Initial Value) is '企業 -> 電話(企業)' (Company -> Telephone (Company)). Other options include '入力(必須)' (Input (Required)), '検索' (Search), 'コピー' (Copy), and 'アイコン表示' (Icon Display). The 'エイリアス' (Alias) is 'Recruiter.P_Telephone'.

※Only related resources' items having the same type can be selected.

2-b Selectable Related Resources

Resources	Selectable Resources
PIC	Client
JOB	Client, PIC
Resume	Personal Data
Process	Client, PIC, JOB, Personal Data, Resume
Sales	Client, Contract, PIC, JOB, Personal Data, Resume, Process

※Administrator Privilege is required.

3. Display number and currency items without thousands separators

The display format of a number or currency item can be selected from display with or without thousands separators. This feature is especially handy when display items containing previous system ids, graduation date, etc. when migrating from other systems.

The screenshot shows a configuration window titled '数值型' (Number). It has two tabs: '一般' (General) and 'アクセス権限' (Access Rights). The '一般' tab is active. The form contains the following fields and options:

- 名称 (Name): 旧システムID
- 注釈 (Remarks):
- 最大値 (Maximum Value): 9,999,999,999
- 最小値 (Minimum Value): 0
- 小数点以下の桁数 (Number of digits after the decimal point): 0
- 初期値モード (Initial Value Mode): 固定データ 関連リソースデータ参照
- 初期値 (Initial Value):
- 入力(必須) (Input (Required)): 必須 *
- 検索 (Search): 検索に使用する
- コピー (Copy): コピー対象とする
未使用項目にある場合はチェックが付いていてもコピー対象とはなりません
- 画面表示 (Display): 3桁ごとにカンマ区切りで表示する(例:123,456,789) 3桁ごとの区切り表示を行わない(例:123456789)
- アイコン表示 (Icon Display): Web 帳票
- エイリアス (Alias): Resume.U_F24F164C9BAB342DEB92F961AEDAC8

Buttons at the bottom: 保存 (Save) and キャンセル (Cancel).

※Administrator Privilege is required

5. Create items with user defined aliases

User can now choose the alias when creating an user defined item.

The screenshot shows a configuration window titled "選択肢型" (Choice Type) with a close button in the top right. It has two tabs: "一般" (General) and "アクセス権限" (Access Rights). The "一般" tab is active. The form contains the following fields and options:

- 名称** (Name): 英語スキル (English Skill)
- 注釈** (Remarks): (Empty)
- 選択肢** (Choice): 語学スキル (Language Skill) with a plus icon to the right.
- 形式** (Form): チェックボックス(複数選択可能) (Checkbox (Multiple Selection Possible))
- 初期値モード** (Initial Value Mode): 固定データ (Fixed Data) 関連リソースデータ参照 (Reference Related Resource Data)
- 初期値** (Initial Value):
 - なし (None)
 - 初級(簡単な挨拶、辞書を使つての読み書き) (Beginner (Simple Greetings, Reading/Writing using Dictionary))
 - 中級(日常会話、簡単な読み書き可能) (Intermediate (Daily Conversation, Simple Reading/Writing Possible))
 - 上級(ビジネスレベルの会話、読み書き) (Advanced (Business Level Conversation, Reading/Writing))
 - ネイティブレベル (Native Level)
- 入力(必須)** (Input (Required)): 必須 * (Required *)
- 検索** (Search): 検索に使用する (Use for Search)
- コピー** (Copy): コピー対象とする (Make Copyable). Below it: 未使用項目にある場合はチェックが付いていてもコピー対象とはなりません (If not used, it will not be a copyable item even if checked).
- アイコン表示** (Icon Display): Web 帳票 (Form)
- エイリアス** (Alias): Resume.U_englishskill. Below it: 未入力の場合、システムで自動生成します (If not entered, the system will automatically generate it).

At the bottom, there are two buttons: "保存" (Save) and "キャンセル" (Cancel). An orange callout box on the right side of the dialog contains the text: "Alias can be specified when creating user defined item".

※Administrator Privilege is required

6. Bug Fixes

- Item Access Permission: The issue that the permission of a security group is hidden when updating an item option is resolved.
- The issue that in the edit view of a reference item, the cursor appears to be clickable when it is moved to the text of “search” and “copy” is resolved.
- The issue that Non-Administrator user can create or edit an user is resolved.

● Contact us

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