

version

4.0.1

—Release Note—

Overview

HR Business Cloud(HRBC) Version 4.0.1 has the following changes.

1 Select multiple options for an item and merge

It is now possible to select multiple options for Multi Line Text items, Checkbox items and Search Box (Multiple Selection) items and merge them accordingly.

2 Set the record to be used as base

System Administrator settings necessary

It is now possible to set the base record to be used when performing merging.

Issues

- Fixed the issue of an error message appearing on the PDF creation screen when a template with a logo is applied, then when the create new template (+ button) is clicked then cancel followed by 「Preview」 or 「Save」.
- Fixed the issue of 「Default」 value of option items not displaying properly when creating a new option record or customizing it.
- Fixed the issue of error message failing to display on the report function and regular process failing to complete when the data being processed exceeds 500,000 records.
- Fixed the issue of a blank displaying when the value of an option is converted on the export screen then later, a new value is added to the option.
- Fixed the issue of empty content in export file when 「Last Week (Sunday to Saturday)」 is selected in Date items and Date Time items on the search screen, and 「All Items (matching search criteria)」 is selected as the range of records to be exported.
- Fixed the issue of phase restriction not being reflected on phase settings of email templates when the Multi-job Mail function is used.
- Fixed the issue of update via API on activity failing when the activity 'To' date is older than 'From' date. →This issue can be solved by changing the API validation

For details, please refer to the following page:

<https://hrbcapi.porters.jp/hc/ja/articles/360007695794> (Japanese Only)

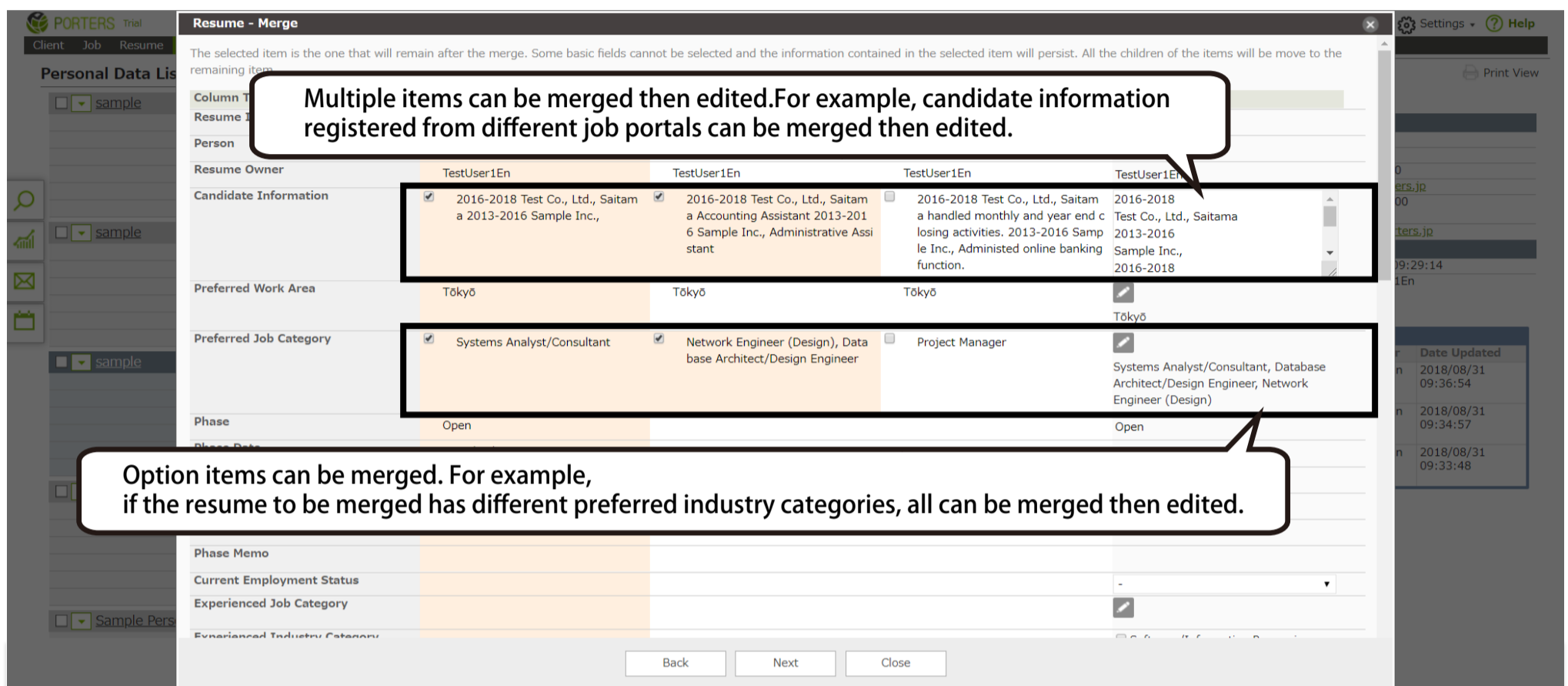
※The contents of this document are current as per the time of publication.
However, minor changes may be made.

Details

1 Select multiple options for an item and merge

Summary

It is now possible to select multiple options for Multi Line Text items, Checkbox items and Search Box (Multiple Selection) items and merge them accordingly. Also, the merged items on the far right can be edited and new items added too.



2 Set the record to be used as base

System Administrator settings necessary

Summary

It is now possible to set the base record to be used when performing merging from 「Settings」



When merging Client, Recruiter, Candidate Contact Info and Resume, the most left record is automatically set as the base record, however, the base record can freely be changed.

Duplicate Check Settings

If any the options below are enabled, a duplicate check will be performed in the following situations:

- 1) After creating a new item from HRBC
- 2) After creating new items by using the 'Import' feature
- 3) After creating new items by using the API or one of the offered applications

Personal Data Duplicate Check Settings

- Check the Personal Data phone number (Person.P_Telephone) as well as their mobile phone number (Person.P_Mobile)
- Check the Personal Data e-mail (Person.P_Mail) as well as their mobile e-mail (Person.P_MobileMail)
- Check the Personal Data name (Person.P_Name) as well as their date of birth (Resume.P_DateOfBirth)

Merge Settings

When the data selection screen for merging is displayed, the behavior of the base record is different from the setting below.
 When you select [Do not fix, users can choose freely.], a radio button is attached to each record.
 When you select [Fix to the leftmost record (earliest registered record).], a radio button is attached only to the leftmost record.

When merging Client, will you fix the base record?

- Do not fix, users can choose freely.
- Fix to the leftmost record (earliest registered record).

When merging PIC, will you fix the base record?

- Do not fix, users can choose freely.
- Fix to the leftmost record (earliest registered record).

When merging Personal Data, will you fix the base record?

- Do not fix, users can choose freely.
- Fix to the leftmost record (earliest registered record).

When merging Resume, will you fix the base record?

- Do not fix, users can choose freely.
- Fix to the leftmost record (earliest registered record).

Overwriting previous data with the new data when merging can be prevented in this manner.

It is now possible to set the base record in Client, Recruiter, Candidate Contact Info and Resume data when merging.

- Do not fix, users can choose freely.
- Fix to the leftmost record (earliest registered record).

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If you select 「Set the most left record (the record that was first registered)」 on a record, on the merge screen, only the particular record will appear with a selected radio button.

Personal Data - Merge

The selected item is the one that will remain after the merge. Some basic fields cannot be selected and the information contained in the selected item will persist. All the children of the items will be move to the remaining item.

Column Title	10003	10004	10005	10003
Person ID	10003	10004	10005	10003
Person Owner	TestUser1En	TestUser1En	TestUser1En	TestUser1En
Person Name				
Memo				
Zip Code (Person)				
Address (Person)	<input checked="" type="checkbox"/> Tokyo	<input checked="" type="checkbox"/> Tokyo Minatoku	<input type="checkbox"/> Tokyo	Tokyo Tokyo Minatoku
Telephone (Person)	00-0000-0000	00-0000-0000	00-0000-0000	00-0000-0000
E-mail (Person)	sample@porters.jp	sample@porters.jp	sample@porters.jp	sample@porters.jp
Mobile Number (Person)	000-0000-0000	000-0000-0000	000-0000-0000	000-0000-0000
Mobile E-mail (Person)	sample1@porters.jp	sample1@porters.jp	sample1@porters.jp	sample1@porters.jp
Date Created	2018/08/31 09:29:14	2018/08/31 09:29:33	2018/08/31 09:29:36	2018/08/31 09:29:14
Registered by	TestUser1En	TestUser1En	TestUser1En	TestUser1En
Date Updated	2018/08/31 09:29:14	2018/08/31 10:44:29	2018/08/31 09:29:36	2018/08/31 09:29:14
Updated by	TestUser1En	TestUser1En	TestUser1En	TestUser1En
Reading				
Country (Person)				
Prefecture (Person)				
City (Person)				

When record is set as the base, the radio button is displayed only on the most left record.

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